

MECKLENBURG COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$6,042,805,408	\$2,665,920,074	\$2,512,767,771	1.8570	\$11,221,493,253
LABOR INCOME	\$2,746,759,456	\$856,580,113	\$733,156,645	1.5788	\$4,336,496,214
EMPLOYMENT	52,469	19,595	19,847	1.7517	91,910
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$1,501,433,892
MEDICAID EXPENDITURES					\$644,308,134
NUMBER OF MEDICAID ELIGIBLE					139,391
FEDERAL TRANSFER PAYMENTS					\$2,884,922,000

- In 2008 it is estimated that Mecklenburg County's health care industries produced over \$6 billion in direct output revenue and contributed an additional \$5 billion (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$11 billion. The Output multiplier (1.8570) shows that for every \$1 in revenue produced by health care industries and additional \$0.85 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$2 billion (direct) and contributed an additional \$2 billion (indirect and induced) for a total labor income that can be attributed to health care industries of \$4 billion. The Labor Income multiplier (1.5788) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.57 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 52,469 (direct) and generated an additional 39,442 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 91,910. The Employment multiplier (1.7517) shows that for every 1 worker employed in the health care industry, an additional 0.75 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 34% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 34% it is estimated that the \$4 billion paid to health care and support employees generated over \$1 billion in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$1 billion generated by retail sales would be subject to both state and county taxes – generating additional revenue.

MECKLENBURG 2008

Population	890,515
Area Sq. Miles	527
Persons per square mile	1,690
Number Employed	793,936
Unemployment Rate	6.1%
# of Industries	341
# of Households	380,512
Per Capita Income	\$45,777
Median Household Income	\$57,293
Total Personal Income	\$40,765,330,000
Gross County Retail Sales	\$14,114,263,000
Local Retail Sales Capture Ratio	34.62%
Federal Medical Transfer Payments	\$2,884,922,000
Number of Medicaid Eligibles	139,391
Medicaid Expenditures	\$644,308,134

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$337,992,640	\$100,064,411	\$115,875,707	1.6389	\$553,932,758	
Labor Income	\$148,662,192	\$31,167,623	\$36,148,253	1.4528	\$215,978,068	\$74,778,525
Employment	5,574	647	915	1.2802	7,135	
Home Health Care Services						
Output	\$119,972,352	\$27,215,248	\$50,619,335	1.6488	\$197,806,935	
Labor Income	\$53,960,804	\$8,026,130	\$12,895,931	1.3877	\$74,882,865	\$25,926,846
Employment	2,171	223	400	1.2873	2,795	
Physicians, Dentists, other Health Professionals						
Output	\$2,348,255,488	\$582,327,441	\$1,033,446,106	1.6881	\$3,964,029,035	
Labor Income	\$1,107,213,312	\$166,003,385	\$264,795,600	1.3891	\$1,538,012,296	\$532,509,121
Employment	17,179	4,332	8,170	1.7277	29,680	
Ambulatory and Outpatient Health Care Services						
Output	\$467,855,392	\$155,869,767	\$142,523,724	1.6378	\$766,248,882	
Labor Income	\$134,077,488	\$47,385,934	\$37,488,602	1.6330	\$218,952,024	\$75,808,204
Employment	3,586	1,213	1,127	1.6526	5,926	
Hospitals						
Output	\$2,417,728,032	\$1,718,772,529	\$1,000,571,911	2.1248	\$5,137,072,471	
Labor Income	\$1,062,976,988	\$577,056,192	\$328,445,008	1.8519	\$1,968,478,187	\$681,550,201
Employment	15,445	12,575	7,896	2.3254	35,916	
Nursing and Residential Care Facilities						
Output	\$351,001,504	\$81,670,679	\$169,730,989	1.7162	\$602,403,172	
Labor Income	\$239,868,672	\$26,940,850	\$53,383,253	1.3349	\$320,192,775	\$110,860,995
Employment	8,514	604	1,339	1.2283	10,458	
TOTAL						
Output	\$6,042,805,408	\$2,665,920,074	\$2,512,767,771	1.8570	\$11,221,493,253	
Labor Income	\$2,746,759,456	\$856,580,113	\$733,156,645	1.5788	\$4,336,496,214	\$1,501,433,892
Employment	52,469	19,595	19,847	1.7517	91,910	